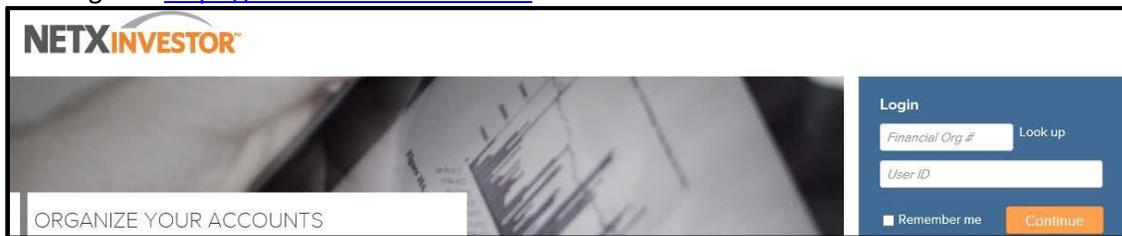


NetXInvestor® Password Setup Instructions

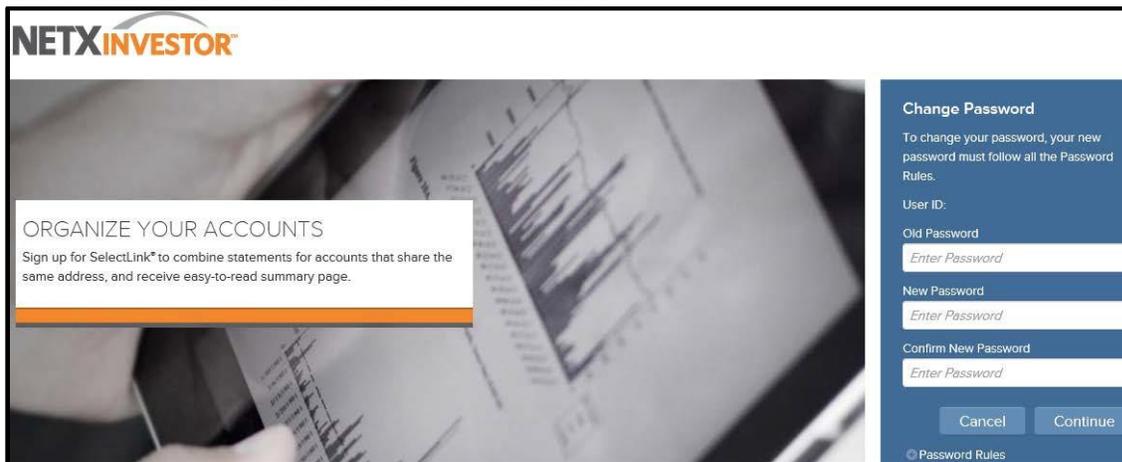
1. Please go to: <https://www.netxinvestor.com>



2. Enter Financial Org #: A1N
3. Enter User ID (provided by your financial consultant) and select Continue.
4. On the Password Authentication page, enter the temporary password provided. Temporary passwords expire within 30 days of being issued. To reset you password, please contact your financial consultant.



5. Enter the temporary password in the Old Password field and enter a new password in the New Password and Confirm New Password fields. Select Continue.



- 6. Set up the security settings for your account.
 - a. Security Questions: Set up four security questions and check the box for “Remember this device” to avoid answering these questions upon future login.

1. Security Questions 2. Security Image 3. Security Phrase 4. Security Review

Please Setup Your Security Questions

These questions assist in verifying your identity when logging in from different devices.

Mask Response to Secret Questions

Select a Question

Select a Question

Select a Question

Select a Question

Remember this device to avoid answering these questions upon login.
Do not check if you are accessing this website from a public device

Security Questions Rules

1. All four questions must be answered.
2. All four questions must be unique.
3. Answers must contain a minimum of three (3) alphanumeric characters.
4. Answers must contain only alphanumeric characters and spaces.

Continue

- b. Security Image: Click on the “Select” link to select a security image.

Security Setup

1. Security Questions 2. Security Image 3. Security Phrase 4. Security Review

Please Set Up Your Security Login Information

Your security login information consists of a phrase and Image. This security feature will be used to identify the legitimate NetExchange website. When logging in, do not enter your password if you do not see your personalized phrase and picture. This security feature prevents imposter websites from phishing for your personal information.

Step 2. Select an image from our image library.

Select

c. Security Phrase: Enter your personalized security phrase and select Continue.

The screenshot shows the 'Security Setup' interface with four tabs: '1. Security Questions', '2. Security Image', '3. Security Phrase', and '4. Security Review'. The '3. Security Phrase' tab is active. The main heading is 'Please Set Up Your Security Phrase'. Below it, a sub-heading says 'Please confirm your image and enter a personalized security phrase in the text box (max 50 characters)'. Step 2, 'Security Image', is shown with a lightbulb icon and a 'Change Image' link. Step 3, 'Enter your personalized security phrase', features a text input field containing 'fasi' and a '(max 50 characters)' label. A note at the bottom states: 'Note: Do not use login related terminology (i.e. login ID, password, answers to security questions, etc.)'. A 'Continue' button is located at the bottom right.

d. Security Review: Confirm all security measures and then click Continue.

The screenshot shows the 'Security Setup' interface with the '4. Security Review' tab active. The main heading is 'You have reached the end of the security setup. Please review and confirm your selections.' Step 1, 'Security Questions', lists four questions: 'What city were you in for the millennium?', 'What is the last name of your first grade teacher?', 'What is your dream job?', and 'What city did you visit last on your honeymoon?'. Below these questions is a checkbox labeled 'Remember this computer so you will not have to answer these questions everytime you login' which is checked. A note says '(You do not have to answer these questions everytime you login)'. Step 2, 'Security Image', shows the lightbulb icon. Step 3, 'Security Phrase', shows the text 'fasi'. 'Edit' links are provided for each step. A 'Continue' button is at the bottom center.

7. After clicking Continue from the previous step, you will be logged into your account.

Note: To change any settings such as security settings, e-Delivery preferences or email address, click on the gear icon  at the top right of NetXInvestor®.