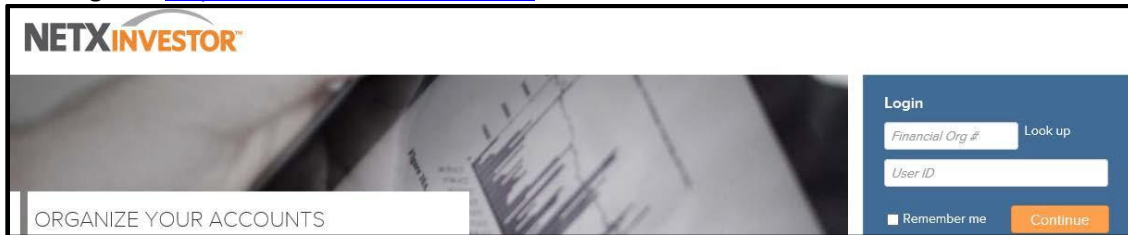



NetXInvestor® Password Setup Instructions

1. Please go to: <https://www.netxinvestor.com>



The screenshot shows the NetXInvestor website. On the left, there is a banner with the text "ORGANIZE YOUR ACCOUNTS". On the right, there is a "Login" section with a "Financial Org #" field, a "Look up" button, a "User ID" field, a "Remember me" checkbox, and a "Continue" button.

2. Enter Financial Org #: A1N
3. Enter User ID (provided by your financial consultant) and select Continue.
4. On the Password Authentication page, enter the temporary password provided. Temporary passwords expire within 30 days of being issued. To reset your password, please contact your financial consultant.



The screenshot shows the NetXInvestor website. On the left, there is a banner with the text "ACCESS YOUR INVESTMENTS ONLINE". On the right, there is a "Password Authentication" section with a "User ID:" label, a text input field, and a "Continue" button.

5. Enter the temporary password in the Old Password field and enter a new password in the New Password and Confirm New Password fields. Select Continue.



The screenshot shows the NetXInvestor website. On the left, there is a banner with the text "ORGANIZE YOUR ACCOUNTS" and a sub-header "Sign up for SelectLink® to combine statements for accounts that share the same address, and receive easy-to-read summary page.". On the right, there is a "Change Password" section with a "User ID:" label, an "Old Password" field with placeholder text "Enter Password", a "New Password" field with placeholder text "Enter Password", a "Confirm New Password" field with placeholder text "Enter Password", and "Cancel" and "Continue" buttons. At the bottom right, there is a link for "Password Rules".

6. Set up the security settings for your account.
 - a. Security Questions: Set up four security questions and check the box for “Remember this device” to avoid answering these questions upon future login.

1. Security Questions 2. Security Image 3. Security Phrase 4. Security Review

Please Setup Your Security Questions

These questions assist in verifying your identity when logging in from different devices.

☒ Mask Response to Secret Questions

Select a Question

Answer

Select a Question

Answer

Select a Question

Answer

Select a Question

Answer

☒ Remember this device to avoid answering these questions upon login.
Do not check if you are accessing this website from a public device

Continue

Security Questions Rules

1. All four questions must be answered.
2. All four questions must be unique.
3. Answers must contain a minimum of three (3) alphanumeric characters.
4. Answers must contain only alphanumeric characters and spaces.

- b. Security Image: Click on the “Select” link to select a security image.

1. Security Questions 2. Security Image 3. Security Phrase 4. Security Review

Please Set Up Your Security Login Information

Your security login information consists of a phrase and Image. This security feature will be used to identify the legitimate NetExchange website. When logging in, do not enter your password if you do not see your personalized phrase and picture. This security feature prevents imposter websites from phishing for your personal information.

Step 2. Select an image from our image library.

Select

- c. Security Phrase: Enter your personalized security phrase and select Continue.


Security Setup

1. Security Questions 2. Security Image 3. Security Phrase 4. Security Review

Please Set Up Your Security Phrase

Please confirm your image and enter a personalized security phrase in the text box (max 50 characters).

Step 2. Security Image

 [Change Image](#)

Step 3. Enter your personalized security phrase.

(max 50 characters)

Note: Do not use login related terminology (i.e. login ID, password, answers to security questions, etc.)

[Continue](#)

- d. Security Review: Confirm all security measures and then click Continue.

Security Setup

1. Security Questions 2. Security Image 3. Security Phrase 4. Security Review

You have reached the end of the security setup. Please review and confirm your selections.

Step 1. Security Questions [Edit](#)

What city were you in for the millennium?

What is the last name of your first grade teacher?

What is your dream job?


What city did you visit last on your honeymoon?

Remember this computer so you will not have to answer these questions everytime you login

Yes

(You do not have to answer these questions everytime you login)

Step 2. Security Image [Edit](#)




Step 3. Security Phrase [Edit](#)

fasi

[Continue](#)

7. After clicking Continue from the previous step, you will be logged into your account.

Note: To change any settings such as security settings, e-Delivery preferences or email address, click on the gear icon  at the top right of NetXInvestor®.